



MORNING REPORT

Have Good Trading Day

THURSDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	35081.82	+310.77	+0.89
NIFTY	10788.55	+88.10	+0.82

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	38.89	+1.07
HDFCBANK	105.01	+1.23
ICICIBK	10.92	+3.90
INFY	18.12	+1.91
TATA MOTOR	33.06	-0.15
WIPRO	5.88	-0.84

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	+625.13
DII's Eq (Provisional)	+168.61
FIIs Index Future	-667.18
FIIs Index Options	+565.95
FIIs Stock Future	+1876.42
FIIs Stock Options	-65.54

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	63.9797
EURO	78.3595
YEN 100	57.7400
GBP	88.1256

TOP STORY

- Government mulls allowing 100 percent FDI in banking. (CNBC TV-18)
- Varun Beverages to acquire franchisee rights for Pepsico India in the state of Bihar.
- PNB Housing Finance gets RBI nod for \$500 million masala bonds.
- Adani Power gets 49 percent stake in 600 MW Korba West Power.
- TCS expands partnership with Shure Inc to establish global development center.
- Ashoka Buildcon receives completion certificate for its Mudhol Nipani road project.
- Pitti Lamination starts commercial operations at its Aurangabad plant.
- Premier Explosives announces successful test firing of PSOM-XL strap-on motor

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26115.65	+322.79	+1.25
NASDAQ	7298.28	+74.59	+1.03
NIKKEI	23966.00	+97.66	+0.41
HANG SENG	32123.00	+143.59	+0.45
SGX NIFTY	10850.00	+45.00	+0.45

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	64.22	+0.39
NATURAL GAS	3.237	-0.31
GOLD	1326.70	-0.93
SILVER	17.030	-0.79
COPPER	3.198	+0.19

WORLD EVENTS

- EUR** : German Buba President Weidmann Speaks
- USD** : Crude Oil Inventories
: Unemployment Claims
: Building Permits
- CNY** : GDP q/y

RESULT TODAY

- ADANIENI, ADANIIPORT, BHARTIARTEL, DBCORP, GAGAN, HINDZINC, JUBLINDSYEBANK



NIFTY CHART



MARKET COMMENTARY

The Sensex jumped 347.56 points or 1% at the day's high of 35,118.61 in late trade. The index fell 70.23 points or 0.2% at the day's low of 34,700.82 in early trade.

The Nifty 50 index surged 88.10 points or 0.82% to settle at 10,788.55, its record closing high. The Nifty gained 102.55 points or 0.95% at the day's high of 10,803 in late trade. The index declined 33.70 points or 0.31% at the day's low of 10,666.75 in early trade.

Among the secondary indices, the S&P BSE Mid-Cap index rose 0.66%. The S&P BSE Small-Cap index rose 0.43%. Both these indices underperformed the Sensex. The side indices recovered after witnessing sharp fall earlier during the session.

The market breadth indicating health of the market was turned positive from negative in late trade. On the BSE, 1,456 shares rose and 1,437 shares fell. A total of 154 shares were unchanged.

Nifty likely to trade in the range of 10600-10900.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10716	10671	10642	10596	10550	10745	10791	10820	10900
USDINR	63.885	63.675	63.515	63.305	63.250	64.045	64.255	64.415	64.470



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BASML	PURVAJ ADVISORS PRIVATE LIMITED	B	280,000	345
CONFIPET	EQ INDIA FUND	B	3,000,000	29.56
EML	FASTNER MACHINERY DEALERS PVT LIMITED	S	150,000	60.3
GUJBOROS	CHANDRA GOPILAL RAJGARHIA	S	359,712	129.99
SUPREMEX	VRAJ ENTERPRISES	B	300,000	24.88

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BASML	PURVAJ ADVISORS PRIVATE LIMITED	BUY	210000	350.36
BCONCEPTS	FLORENCE SECURITIES PRIVATE LIMITED	BUY	102000	69.66
KOPRAN	MANJULABEN MOHANBHAI MAKWANA	SELL	405000	78.99
SHAHALLOYS	UNITED INDIA INSURANCE CO. TLD	SELL	100000	18
UTTAMSTL	ALBULA INVESTMENT FUND LTD	SELL	3375000	22.55

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Balrampur Chini, Capital First, Dish TV, Fortis, GMR Infra, HCC, HDIL, IFCI, India Cement, Jindal Steel, Jain Irrigation, JP Associates, Kaveri Seed and Reliance Power
- **New in ban:** GMR Infra, HDIL.
- **Out of ban:** Jet Airways, Reliance Communications, Wockhardt.

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NEWGEN SOFTWARE	EQ	16 JAN	18 JAN	SUBSCRIBE
AMBER ENT IND LTD	EQ	17 JAN	19 JAN	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1841	1827	1813	1840	1853	1866
ADANI PORTS	433	425	417	431	439	444
AMBUJACEM	277	274	270	276	280	282
ASIANPAINT	1194	1183	1172	1190	1201	1208
AUROPHARMA	657	640	624	651	668	678
AXISBANK	585	568	550	579	596	607
BAJAJ-AUTO	3194	3160	3126	3188	3222	3251
BANKBARODA	165	158	151	162	169	173
BHARTIARTL	500	493	486	498	505	510
BHEL	100	97	94	99	102	103
BOSCH LTD	19954	19770	19585	19885	20070	20185
BPCL	480	475	470	480	484	489
CIPLA	607	599	591	605	613	618
COALINDIA	291	287	282	291	295	299
DRREDDY	2492	2468	2444	2487	2511	2530
EICHERMOT	28223	27835	27447	28068	28456	28689
GAIL	481	469	458	478	490	499
HCLTECH	953	943	933	953	963	974
HDFC	1858	1843	1828	1856	1871	1884
HDFCBANK	1891	1884	1878	1893	1900	1909
HEROMOTOCO	3567	3532	3497	3561	3596	3625
HINDALCO	263	258	253	261	267	270
HINDUNILVR	1371	1361	1351	1376	1386	1401
ICICIBANK	343	337	330	341	347	351
IDEA	104	102	100	103	105	106
INDUSINDBK	1657	1642	1627	1661	1676	1694
INFRA TEL	366	360	354	367	373	379
INFY	1152	1129	1107	1146	1168	1184
ITC	266	261	257	264	269	272
KOTAKBANK	1027	1021	1015	1028	1034	1040
LT	1353	1330	1307	1344	1367	1380
LUPIN	919	902	885	911	928	937
M&M	745	738	731	746	753	761
MARUTI	9314	9257	9200	9313	9370	9426
NTPC	174	172	169	173	176	177
ONGC	196	194	192	196	198	201
POWERGRID	197	195	192	197	199	201
RELIANCE	925	911	898	920	933	942
SBIN	307	297	287	303	313	319
SUNPHARMA	584	578	573	582	588	591
TATAMOTORS	423	414	405	419	428	434
TATAMTRDVR	245	239	233	243	249	252
TATAPOWER	93	92	90	93	94	95
TATASTEEL	774	761	749	770	782	791
TCS	2889	2859	2829	2892	2922	2955
TECHM	555	551	546	558	562	569
ULTRACEMCO	4544	4496	4447	4548	4596	4649
VEDL	335	326	317	331	340	345
WIPRO	326	323	320	328	331	337
YESBANK	342	335	327	339	347	351
ZEEL	593	580	566	598	611	630



NSE CIRCULARS

NSE Download Ref No. : : NSE/CML/36770: Listing of units issued by UTI Asset Management Company Limited (UTI-Fixed Term Income Fund -Series XXVIII Plan V)w.e.f. Jan 18, 2018

NSE Download Ref No. : : NSE/CML/36760: Listing offurther issues of Bharat Financial Inclusion Limited, Bhartiya International Limited and Cipla Limited w.e.f. Jan 17, 2018

NSE Download Ref No. : : NSE/INVG/36769: SEBI Order in the matter of Neesa Technologies Limited in respect of Mr. Girishchandra Mukundram Baluni (PAN: AAKPB5408R) with immediate effect.

NSE Download Ref No. : : NSE/CML/36768: Listing offurther issues of Ashapura Intimates Fashion Limited, Choramandalam Investment and Finance Company Limited, Shoppers Stop Limited and Skipper Limitedw.e.f. Jan 18, 2018

NSE Download Ref No. : : NSE/CML/36765: Shifting to Z category w.e.f. Jan 25, 2018

NSE Download Ref No. : : NSE/CML/36762: Listing of Equity Shares of Silly Monks Entertainment Limited(SME IPO)w.e.f. Jan 18, 2018

NSE Download Ref No. : : NSE/SURV/ 36761: List of securities moving to Stage II of Graded Surveillance Measure (GSM) w.e.f. Jan 18, 2018





NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1319/\$1294 & Resistance = \$1364/\$1392.**
- **Crude oil range (WTI)->\$59 to \$69.**
- **Stocks Rise as Bank of America Continues Strong Bank Earnings: Markets Wrap:** - U.S. stocks were higher as earnings season continued with another major bank reporting healthy results. The dollar rose, while Treasuries declined and gold extended Tuesday's drop, as Congress appeared closer to a deal to avert a government shutdown after Jan. 19.
- **Forex - Euro Pulls Back after Hitting Three-Year Highs:** - The euro slid lower on Wednesday after rallying to a three-year high above the 1.23 level earlier amid growing expectations that the European Central Bank will start to unwind its massive monetary stimulus program this year.
- **Natural Gas Futures Bounce Back on Bets for Hefty Storage Withdrawal:** - Natural gas futures bounced back on Wednesday, re-approaching their highest level in around two months as investors speculated this week's supply report will show another hefty drop as cold weather boosts demand.
- **Crude Oil Prices Remain Under Pressure Ahead of U.S. Supply Data:** - Crude oil prices remained under pressure on Wednesday, although they were still hovering within close distance of recent multi-year highs, as investors remained cautious ahead of the weekly U.S. supply report due on Thursday.
- **Gold Prices Remain Moderately Lower but Downside Limited:** - Gold prices remained moderately lower on Wednesday, as the U.S. dollar staged a modest rebound from a three-year trough, but the precious metal's losses were expected to remain limited.

TRENDS & OUTLOOK – DATE: 18-JAN- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	29275	29500	29777	29999	30265
SILVER (Mar)	37050	38000	39300	40275	41499

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	437	444	452	460	466
ZINC (Jan)	209.70	213.25	217.55	221.20	224.70
LEAD (Jan)	155.60	158.70	162.65	166.80	169.45
NICKEL (Jan)	760	777	795	816	839

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	3855	3966	4065	4179	4295
NATURAL GAS (Jan)	192	197	204	213	218

DATA TALKS : TODAY'S ECONOMIC DATA :

Beige Book, TIC Long-Term Purchases, GDP q/y of China, Industrial Production y/y and NBS Press Conference and Retail Sales y/y of China, German Buba President Weidmann Speaks, Building Permits, Housing Starts, Philly Fed Manufacturing Index, Unemployment Claims, Natural Gas Storage, Crude Oil Inventories.



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WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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